## **INSTRUCTIONS TO RENEW A CONTRACTOR LICENSE**

For assistance with creating an A&A account or finding or resetting your username and password, contact the **OCIO Help Desk**: 1-800-532-1174.

For specific questions regarding contractor registration, unemployment insurance requirements, workers compensation, or out of state contractor bonds, contact the **Division of Labor** at contractor.registration@iwd.iowa.gov or 515-242-5871.

For questions regarding the **lowa Plumbing and Mechanical Systems** program or licensing, visit the website http://hhs.iowa.gov/pmsb or contact pmsb@idph.iowa.gov or 866-280-1521

For assistance with using the online portal, contact the **AMANDA Help Desk** at adperehreg@idph.iowa.gov or 855-824-4357

### **BEFORE YOU BEGIN:**

These instructions assume you have already followed the steps to create an A&A account and set up your AMANDA profile page to receive your PIN number, <u>including linking your individual</u> <u>profile to manage the business profile</u>.

If you have not done these steps, go back to the IDPH Regulatory Programs Plumbing & Mechanical Systems Board Page https://hhs.iowa.gov/regulatory-programs/pmsb\_and follow the instructions to Create an A&A Account.

The AMANDA application works best in Chrome and Edge.

### DOCUMENTATION NEEDED:

<u>Master of Record (MOR) Information</u>: You must have an MOR on record for each trade that your business is operates. If you have a change to your MOR you must submit a certification form for the new MOR.

**Workers Compensation Compliance Information**: A Workers' Compensation Insurance certificate listing the "Iowa Division of Labor" as a certificate holder or a Certificate of Relief. **Bond and Insurance Information:** 

Please visit https://hhs.iowa.gov/pmsb/licensure/contractor for bond and insurance requirements

Note: You will need to attach a copy of your insurance and bond information to complete your renewal application. If you do not have a scanned copy, the information may be mailed but it will delay the processing of your renewal.

If you are unable to complete the steps for adding attachments, email the required documents to pmsb@idph.iowa.gov or mail to:

Plumbing & Mechanical Systems Board ATTN: Contractor Renewal 321 E 12<sup>th</sup> St Des Moines, IA 50319-0075

# **STEP 1: SIGN IN WITH EXISTING A&A ACCOUNT**

• Begin by opening your web browser and navigating to the Iowa Department of Health and Human Services Regulatory Program webpage:

\_https://amanda-portal.idph.state.ia.us/adpereh/portal/#/dashboards/index

• Sign in with your username and password.

## **STEP 2: SELECT YOUR COMPANY**

You will need to select the company name and then click Continue.

If you do not see your company listed, contact the AMANDA Support Team at **adperehreg@idph.iowa.gov** for assistance getting linked to manage the business.

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¢ Services	
▲ Home	Phone 2 Type
▲ Public Search	Select percent license or an organization to proceed
My Profile	
New Company Registration	
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Apply for a Program	You may need to scroll down if you have multiple
🕐 Sign Off	
🖗 Help	All fields marked with an * are mandatory. Enter the Street name in the Street specific, the street type (i.e. ST, AVE.) should be entered in the Street type field. The upside down triangle will assist you by providing a list of values for the type field. When Entering Information in the phone field enter your tending theme number withhout spaces.     It is required to keep the above information as your Individual Personal Information. Failure to keep the Information current could result in Program Disciplinary Action.
	This page does not specifically reflect your Individual of Business Licenses. Further navigation is needed to access your Licenses.
	<ul> <li>To Navigate or Apply for Individual Licenses, verify the information on this page is correct, then select Continue.</li> <li>To Navigate or Apply for Businesses, Click the Company name under Registered User Membership, Dick Continue. If you do not see your business listed under Registered User Membership, then Please contact Program Office. Review any documentation you received from DPH on hor to associate yourself with an existing business. Or Lyou are applying for the First time, click on Continue to create a Brand New Business.</li> </ul>
	If you have different Addresses. Click on the Addresses Button on the right to provide or update the Addresses you have.
	NOTE
	Name changes: Individual name changes must be submitted here <u>https://idph.iowa.gov/adesteh/amanda</u> Business name changes must call to the program office.     All hard copy documents from the Program Office will be sent to the Mailing Address. The address will display during a Public Search.

# **STEP 3: REVIEW COMPANY PROFILE**

Please review your company profile before proceeding to renew your license by clicking on **Company Profile**. Be sure to confirm the email address (your license certificate and all other communication will be sent to this email address). If the email or address information is wrong, please submit a change form found at:

https://hhs.iowa.gov/regulatory-programs/request-address-change-business

IOWa.gov	Basic Profile Details Physical Address Details	
© Services ⊞Agencies @Social	Company Name: Address is:	
Tanua Wahh	Tax ID / EIN / SSN:	
🤍 Inc.	Company Type: http://www.univ	
≜ Home	Program Type: Phone 2:	
▲ Public Search	Preferred Address:	
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Company Profile	My Programs	
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Sign Off	Billing Address	
Help	Home Address	
	Mailing Address	
	Old Address	
	Public Address	
	Submit All Chinges	

# **STEP 4: RENEW LICENSE**

Note: When you are on the **My Programs of your business** you will not see your personal information

• Click on the **Renew** link next to the license you would like to renew.

iowa.gov>	IDPH REGULATORY PROGRAMS				
♥ Services 童Agencies ♥Social					
🧑	My Programs Tonya Webb -Holm Plumbing, Inc.				
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My Profile	L Plumbing and Active 06/18/2020 04/30/2023 Council Bluffs Details Online Services Renew Mechanical Systems				
Company Profile	Rems per page: <u>5 +</u> 1 - 1 of 1 - < >				
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My Programs	If you are an individual and wants to apply for a New individual License, click on Apply for a Program on the above. Instructions to Apply for a Program If you have an existing company, the company name should be listed in the left-hand column. Select the Company and click continue. If you do not see the company name contact the Program office. If you want to apply as a Brand New Company				
Apply for a Program	or enter an Existing Company for the first click on New Company Registration. Instructions to create New Company Registration. If you are an Individual returning to the system: Instructions to how to return system. • Click on Details to add a new piece of equipment or editiview an already approved application. • Click on Details to add a new piece of equipment or editiview an already approved application. • Click on Details to add a new piece of equipment or editiview an already approved application. • Click on Details or add a new piece of equipment or editiview an already approved application. • Click on Renew (when displayed) to complete a renewal application. • Click on Edit (if displayed) to complete a pending application.				
<ul> <li>Sign Off</li> </ul>					
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• A pop-up message will appear. Click **OK**.



You will now be taken to the renewal application for a contract license.

# STEP 5 – Application Form

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✿ Services @Agencies @Social	Plumbing and Mechanical Systems - Contractor License	
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▲ Public Search	Application Form	
My Profile	Affirmation	
Company Profile	Additional Information	~
Member Management	Plumbing Contractor Registration	~
My Programs	IWD Contractor Information	
Apply for a Program	Application Form Details	
Sign Off		~
Help	Contine Pation	~
	Exa, candidate	~

#### **Click each section of the Application Form**

• Affirmation

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- Three YES or NO questions
- Give appropriate explanation for YES answers
- Additional Information (if not already complete)
- Plumbing Contractor Registration (if not already complete)
- IWD Contractor Information

#### SKIP the Application Form Details section (see above picture)

License Select, Continuing Education, and Exam Candidate sections do not apply to contractor license applications

#### Click Continue to proceed with the application.

• A pop-up message will appear. Click **OK**.



## **STEP 6 – PMSB Contractor Application Review**

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	Application Form Supplemental
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My Profile	
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Apply for a Program	Attachments
🔗 Sign Off	2. Fill details dynamicationen a de hoses a file to upload. 3. Click <b>Upload Attachments</b> to upload your file.
🚱 Help	Attachment Description
	Items per page: 5 × 0 of 0 < >
	Add New Attachment Upload Attachments
	Cancel Continue

Click on each section of the Process Free Form – PMSB Contractor application Review

- IWD Contact List
  - At lease one owner MUST be listed here
  - You can list other members of the company
- Trades
  - Only make changes if your Master of Record has changed
- Insurance/Bond details
  - Surety Bond (IDPH) is required
  - Certificate of Liability (IDPH) is required

# **STEP 7 – ADD ATTACHMENTS**

To add any required documentation such as: Master of Record Certification or updated insurance/bond documents, you will need to click the **Add New Attachment** button.

Attachments			
<ol> <li>To add an attachment, click "Add</li> <li>Fill in details of your attachment</li> <li>Click "Upload Attachments" to up</li> </ol>	New Attachment." and choose a file to upload. Joad your file.		
Attachment Description			
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Type* Word Merge	Description *     master of record form	Choose File Blank for test.docx	i i
			Add New Attachment Upload Attachments
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- Click the dropdown arrow and select the attachment type. \*if you do not know what to select choose Word Merge\*
- Enter a description of the file.
- Click Choose File button.
- Select your document
- Click Upload Attachments

Repeat this process for each document you would like to attach.

#### Click Continue to proceed with the application.

• A pop-up message will appear. Click OK.



## **STEP 8 – TERMS AND CONDITIONS**

Please read the terms and conditions. If you agree, click the box next to I agree with the terms and conditions. Click **Continue**.

• Services Edgencies •Social	IDPH REGULATORY PROGRAMS Environmental Health Plumbing and Mechanical Systems
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# **STEP – MAKE A PAYMENT**

Next you will be taken to the **Make Payment** page. <u>\*NOTE: Applications will not be reviewed until paid in full</u>

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<b>(</b>	Make Payment							
▲ Home	Thank you for completing you Note: An application is not co	r Application or Request. You may now nsidered submitted until payment is ma	select the <b>Pay Now</b> button to de. You may check the status	continue for Payment. If you have s of your License(s) by signing into	additional Licenses to Apply for, Renew the website at a Later Date and review	w, or Reactivate you can ving on the <b>My Programs</b>	select the <b>Pay Later</b> button. page. Application fees are non-refund	able.
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Member Management	399589	Plumbing and Mechanical Systems	Contractor License	Renewal	PLMB Contractor Renewal Fee	e D	No	
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### Option 1: Pay Now

Select Pay Now when asked,

You will get a pop up box, click ok



You will now be directed to the online banking system

- You can update the payor information here
- Scroll down and select and enter your payment method
- Click Continue
- Click Confirm

You will receive an email confirmation of your payment. This is the only receipt you will receive

### Option 2: Pay Later

You must select a reason (Pay by check, Iowa Transfer, online another time)

- You will be taken back to your Programs page
- Click on Details
- Scroll down to Print Bill (include this with your check or money order)

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✿ Services 童Agencies ⊕Social	Radiological realth = Effetgency Medical Services = Environmental realth
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## CHECK STATUS ONLINE

Once you have submitted payment, your renewal application will be reviewed by IWD Staff and then PMSB staff.

You will receive your contractor registration via email from IWD separate from your license issued by PMSB. Receipt of your contractor registration from IWD is not your full license to operate a plumbing and mechanical systems business in Iowa.

To check your renewal status, go to the Public Search page at: https://amanda-portal.idph.state.ia.us/adpereh/portal/#/dashboards/index