

Iowa WorkSmart July 2021 Update





Phase 1 - HCM Highlights

WorkSmart Project and OCM Teams collaborating with impacted stakeholder groups to finish testing and data clean-up ahead of Phase 1 Go-Live.

- Most Fin Managers have reviewed current structure and provided feedback to HRAs
- HRA team updated Sup Org changes in Workday tenant

Sup Org Review

- Final round of Work Schedule Review 7/16 – 7/30
- Agency contacts to review schedules & update spreadsheets to be uploaded to Workday

Work Schedule Review

- Users can preview Workday & validate business functions & security roles
- Kick-off 7/19
- Change Agents,
 Contributed Network

 Trainers, Change
 Champions

User Experience Testing (UET)

- Cycle 1 complete, errors resolved
- Cycle 2 in progress
- Team is completing validation of all outbound integrations for Cycles 1 and 2

Payroll Parallel Testing

PHASE 1 GO-LIVE





Phase 2 - FIN Highlights



Working to complete configuration workbooks and prepare to present at the Design Roadshows

> Architect Design Sessions

- Each FIN functional area will review config with broader state agencies
- Goal is to inform and uncover any missing critical requirements

Financial Design Roadshows

- Sessions scheduled per FIN functional area
- Agenda Review integration inventory, purpose, priority, contacts
- Inventory based on **April Integration** Survey

Integration Deep Dive Sessions

Data required agencies Financial Managers to populate the Financial Data Model Workbook with Phase 2 Dimensions*

FDM

Workbook

Agency Data Needed for

* Fund, Appropriation, Cost Center, Grants, Programs, Regions, Projects, GL, Spend Categories, Revenue Categories, and Custom Organizations

PHASE 2 ARCHITECT PHASE





Communications Rollout Schedule



July 5	Wanda WorkSmart: Workday Training is Coming!
July 12	July Smart Talk: Training
	HR: Training Announcement
July 19	July HRExpress: Training
	Workday Foundations Training Enrollment
	HR: Freeze Awareness
July 26	Wanda WorkSmart: Payroll
	HR: Training Reminder
Aug 2	Wanda WorkSmart: TT and Absence
	Manager/Employee: Training Enrollment
Aug 9	Wanda WorkSmart: Benefits
	August Smart Talk: Workday is Coming Flyer;
	Training Reminder
	HR: ESS & MSS
	Mgr: ESS & MSS
Aug 16	Wanda WorkSmart: Mobile Functionality
	August HRExpress: Workday is Coming Flyer; Training Reminder
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Aug 23	HR: Post Go Live Info
	Mgr: Post Go Live Info
Aug 30	Wanda WorkSmart: Legacy System Freeze
	HR: Payroll
Sept 6	September Smart Talk: Go Live/Support;
	Checklist (HR, Mgr, EE)
	HR: TT/Absence
	Mgr: TT/Absence
Sept 13	Wanda WorkSmart: It's GO LIVE; Support;
-	Checklist (HR, Mgr, EE)
	September HR Express: GO LIVE/Support;
	Checklist (HR, Mgr, EE)
	HR: Resource Reminder
Sept 20	Post Go Live Toucebase: Support; Checklist
	(HR, Mgr, HR, EEs)
Sept 27	Post Go Live Toucebase: Support; Checklist
	(HR, Mgr, HR, EEs)





Future State Discussions



Readiness Team engages with key stakeholder groups to increase knowledge about how future state will differ from current state.

Managers/Supervisors

- ☐ 14 sessions held in May
- ☐ FAQ document completed and will be distributed to attendees
- ☐ Link to FAQs will be in Smart Talk in August and posted on the WorkSmart website

HRAs

- ☐ Held July 12
- ☐ HRAs from across the State learned more about how upcoming changes will impact employees in an HR role
- Questions and Answers will be addressed in HR specific FAQ document







Questions?

For questions, please contact your organization's Change Agent or

Visit the website at: WorkSmart.iowa.gov

To locate your Change Agent, please go to the **Change Agent Directory**.



