

I-C-1

IOWA ACCOUNTANCY EXAMINING BOARD
200 East Grand Ave, Suite 350 | Des Moines, IA 50309

Open Session Minutes
Board Meeting
May 25, 2023
10:00 a.m.

Public access to this meeting was available online.

Board members present for all or part of the meeting:

Bradley Hauge	Lindsay Knoop
Allen Kockler	Jessica Richter
Michelle O'Neill	

Board members absent:

Lesley Bartholomew

Staff Present:

Brad Horn, AAG	Ashley Thompson, PLB Investigator
Robert Lampe, Executive Officer	Demetria Witt, Licensing Specialist
Lori SchraderBachar, Bureau Chief	

Public Present:

Lindsey Haley

Call to Order:

Kockler called the meeting to order at 10:00 a.m.
Roll call was taken and quorum was established.
No corrections or changes made to the agenda.

Motion by Hauge to approve closed session minutes from December 8, 2022, as presented.

Seconded by Richter.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Motion by O'Neill to approve open session minutes from December 8, 2022 and April 17, 2023, as presented and edited.

Seconded by Richter.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Welcome New Board Member, Lindsay Knoop
All board members welcomed Lindsay Knoop to the board.
Knoop introduced herself and thanked the board for allowing her to serve.

Chair's Comments
Kockler had nothing to report.

Bureau Chief Comments
SchraderBachar reported renewal period is currently underway for accountancy. SchraderBachar advised the board PLB will be moving to the Hoover building July 2024 and will have new website due to the merge.

Executive Officer Comments
Lampe had nothing to report.

Assistant Attorney General Comments
Horn advised board of current rules review.

Public Comment

Lindsey Haley thanked the board for allowing her to attend.

New Business

Discussion Extending 18-month Window to 30 months
Lampe advised the board he received a letter from ISCPA supporting the proposed change. NASBA will also be recommending changes.

Board went into lengthy discussion on possible changes and its effects on Iowa accountancy rules.

Discussion / Vote on Proposed Amendments to IAC193Z Red Tape Review
Lampe advised the board rule changes need to be submitted by August 1, 2023. Lampe advised board final draft needs completed by December 29, 2023.

Lindsey Haley left meeting at 12:45 PM.

Select June Meeting Date, Reschedule July Meeting
June 21, 2023 10:00 AM – 2:00 PM
July 17, 2023 11:00 AM – 12:30 PM
July 24, 2023 10:00 AM – 2:00 PM

Discipline Committee Report and Recommendations:

Motion made by Kockler to go into Closed Session: In accordance with Iowa Code §§ 21.5(1)(a) & (d) and 272C.6(4), the Board will go into closed session to review pending licensee discipline cases and investigations, including any cases ready for final resolution through closure or consent order.

Seconded by O'Neill.

Roll Call Vote: Hauge, aye; Kockler, aye; O'Neill, aye; Richter, aye; and ^{Knoop}Smith, aye.

The Board entered into closed session at 10:13 a.m. and arose at 10:35 a.m.

Motion by Hauge to return to open session.

Seconded by O'Neill.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Motion by Richter to close cases 23-03, 23-04, and 22-15 as discussed in closed sessions.

Seconded by Hauge.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Motion by Knoop to accept countersign order in cases 22-16, 22-18, 23-02, and 23-05 as discussed in closed session.

Seconded by Hauge.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Motion by Hauge to accept countersign order and close cases 22-22, 23-01, and 23-07 as discussed in closed session.

Seconded by Richter.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Adjourn

Kockler adjourned the meeting at 2:18 p.m.

These minutes accurately reflect the minutes approved by the Board at the meeting on:

6/21/2023
DATE

Bradley Hauge
BY: Chair vice-chair

