IOWA REAL ESTATE APPRAISER EXAMINING BOARD 200 East Grand Avenue, Suite 350, Des Moines, IA 50309

Thursday, June 23, 2022 | 1:00 p.m.

Board Members present for all or part of the meeting:

Susan Clark Leila Granger - electronic

Dan Fuhrmeister, Chair Loretta Laubach Jordan Maus, Vice-Chair Cody Seeley

Board Members not present for the meeting:

None

Staff present for all or part of the meeting:

Brandy March, Executive Officer Rod Reed, Finance Bureau Chief

Brad Horn, AAG - electronic Kimberly Gleason, Administrative Assistant

Demetria Witt, PLB Licensing Specialist

Public present for all or part of the meeting:

None

Call to Order

Call to Order by Fuhrmeister at 1:01 p.m.

Welcome, Introduction & Roll Call

Attendance: Roll Call by Gleason: Clark, Fuhrmeister, Laubach, Maus, and Seeley. Quorum was established.

Approval or Revision of Agenda

Motion by Seeley to approve the agenda as presented.

Seconded by Laubach.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed.

Granger joined the meeting at 1:03 p.m.

Approval of Minutes

Motion by Laubach to approve the open and closed session minutes from May 25, 2022, as presented.

Seconded by Maus.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed.

New Business

WPR

Seeley reported that the committee had some concerns regarding the marina report in Davenport, IA and that with the complexity of the assignments this was not unusual. There were just a few questions Brosman had trouble answering. Seeley stated the committee recommends approval.

Motion by Maus to approve the WPR for Rockne Brosman.

Seconded by Seeley.

VOTE: Aye: All Abstaining: None Nay: None

Motion passed.

ASC/TAF Updates

March had nothing to report.

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IDOB/PLB Changes Regarding EO March

Fuhrmeister stated that EO March will start reporting to Lori SchraderBachar, PLB Bureau Chief, on July 1, 2022, with financials and Board oversight remaining under IDOB.

Meeting/Conference/Training Updates/CE Audits

The Cost Approach: Unnecessary or Vital to a Healthy Practice

Fuhrmeister stated that EO March performed an audit on the Appraisal Institute's seven-hour course titled, The Cost Approach: Unnecessary or Vital to a Healthy Practice. The board had no questions or comments regarding the audit exhibit. March did note that she reported a potential violation of the Iowa Real Estate Commission rules regarding concerns over the distribution of blank course completion certificates prior to the class ending.

Course Application RA-22-00459 IAAO Course 400 - Assessment Administration

Fuhrmeister stated that EO March presented an application for an IAAO course titled, Assessment Administration and had some concerns on whether the course met the requirements for an approved appraisal related educational content. March stated that she denied credit to individuals that submitted the course as a post-course application for individual credit. March did inquire how it would enhance the performance of appraisals and the provider could not provide a benefit for the appraisal practice. Fuhrmeister states that the course objective seemed more office administrative and not appraisal practice specific.

Motion by Seeley to deny the course application RA-22-00459 from the IAAO for the Assessment Administration course.

Seconded by Maus.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed.

License Applications - Board Review Needed

Associate Appraisers (Vote Held After Closed Session)

Renewals / Extenuating Circumstances (1 Vote Held After Closed Session)

Other

Fuhrmeister stated that EO March had provided the Board with additional application and/or extenuating circumstances that require Board approval which were presented in an exhibit. March noted that Brosman has been approved to renew but would like him added to the motion.

Motion by Laubach to approve the extenuating circumstances for Rockne Brosman, Levi Bro, Jon Kane, Jed Jungmann, Lyndsey Brozene, and Jonathan Flattery.

Seconded by Clark.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed.

Memorialization of 5 Year Rolling Review & Legislature Report

Fuhrmeister reported that the Board finished the 5-year rolling review as of March 2022, that started in 2017. Fuhrmeister stated that EO March provided the Board with the legislature report for the 5-year rolling review. It was noted that the Rules Committee needs to start on the next five-year rolling review of its rules. The board had no questions or comments.

The Appraisal Summit

Fuhrmeister reported that EO March has requested to attend The Appraisal Summit in Las Vegas from September 26-27, 2022. Seeley, Gleason, and Fuhrmeister expressed interest in attending.

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Motion by Laubach to approve EO March with 2 additional staff and/or board members to attend.

Seconded by Maus.

VOTE: Aye: All

Nay: None

Abstaining: None

Motion passed.

Old Business

Traveling Board Meeting

Fuhrmeister stated that the traveling board meeting will be held in Dubuque, IA in September 2022, and EO March presented the Hotel Julien contract to the board. March noted that the board needed to start advertising the event. The board agreed to spread the word.

Public Comments

None.

Board Member Reports

Chair Report - Fuhrmeister had nothing to report.

Associate Committee Report – March, Laubach and Fuhrmeister had nothing to report.

Code Committee Report – Granger, Hingst, Horn, Laubach, and March had nothing to report.

Discipline Committee Report – Fuhrmeister, Maus, Horn, and March had nothing to report.

Impaired Licensee Committee Report – Granger, Horn, March, and Seeley had nothing to report.

Peer Reviewer Committee Report – Laubach, March, and Maus had nothing to report.

Reporters Committee Report – Clark, Fuhrmeister, and March had nothing to report.

Rules Committee Report – Clark, Horn, March, Reed, and Seeley had nothing to report.

Work Product Review Committee Report – Laubach, March, and Seeley had nothing to report.

Board Member Individual Reports – Board members had nothing to report.

Staff Reports

Reed had nothing to report.

March reported that five individuals are in the queue for the WPR Committee interviews with a maximum of three interviews per meeting. Seeley stated that they do not want to hold anyone up and they would be available for multiple meetings in a month. March also reported that as of Monday, there were over 300 licensees who have not renewed their appraiser license. March stated that there have been some failed audits and explained how facial compliance is determined without a full audit. The board agreed to review the renewal process in the next Rules Committee meeting to consider amending the rules to include a renewal period of May 1-May 31 for regular renewals and June 1 to June 30 for late renewals.

Legal Report

Horn had nothing to report.

Discipline

Motion Maus to go into closed session at 1:39 p.m. pursuant to 1) Iowa Code section 21.5(1)(a) to review records deemed confidential by law, specifically complaint files, investigation files, other investigation reports, and other investigative information deemed confidential by Iowa Code section 272C.6(4) (a); and 2) Iowa Code section 21.5(1) (d) to discuss whether to initiate licensee disciplinary investigations or proceedings; and 3) Such review and discussion will include any cases ready for final resolution through closure or consent order; and 4) Iowa Code section 272C.15(5) to determine whether an applicant's criminal record will prevent the applicant from receiving a license and to determine whether to deny an applicant's application on the basis of an applicant's criminal conviction.

Seconded by Clark.

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VOTE: Roll Call Vote by Gleason: Clark; aye, Fuhrmeister; aye, Granger; aye, Laubach; aye, Maus; aye, and Seeley; aye.

Motion by Seeley to return to open session at 2:04 p.m.

Seconded by Laubach.

VOTE: Aye: All

Nay: None

Abstaining: None

Motion passed.

Motion by Seeley to accept and countersign the amendment to the settlement agreement in cases 20-15 and 20-19 as discussed in closed session.

Seconded by Granger.

VOTE: Aye: All

Nay: None

Abstaining: None

Motion passed.

Motion by Maus to close case 22-04 as discussed in closed session.

Seconded by Seeley.

VOTE: Aye: All

Nay: None

Abstaining: None

Motion passed.

Motion by Laubach to close case 22-10 as discussed in closed session.

Seconded by Granger.

VOTE: Aye: Clark, Granger, Laubach, Maus, and Seeley Nay: None

Abstaining: Fuhrmeister

Motion passed.

Motion by Seeley to close case 22-19 as discussed in closed session.

Seconded by Clark.

VOTE: Aye: Clark, Fuhrmeister, Granger, Laubach, and Seeley

Nay: None

Abstaining: Maus

Motion passed.

Motion by Seeley to approve the associate registration application for Ronda Arruda.

Seconded by Granger.

VOTE: Aye: All

Nay: None

Abstaining: None

Motion passed.

Motion by Seeley to approve the renewal application for Reed Kinne.

Seconded by Maus.

VOTE: Aye: All

Nay: None

Abstaining: None

Motion passed.

Upcoming Meetings and Last-Minute Comments

Discipline Committee Meeting
WPR Committee Meeting

July 13, 2022 at 10:30 a.m. via Zoom

July 14, 2022 at 10:30 a.m. via Zoom

Board Meeting & Formal Hearing

July 20, 2022 at 10:30 a.m. via In-Person/Zoom

Fuhrmeister granted March authority to sign any document approved by the Board.

Adjournment

Fuhrmeister adjourned the meeting at 2:09 p.m.

These minutes accurately reflect the minutes approved by the Board at the meeting on:

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7-20-22 Date

Dan Fuhrmeister bm By: Dan Fuhrmeister, Chair