

IOWA ACCOUNTANCY EXAMINING BOARD
200 EAST GRAND, SUITE 350 | DES MOINES, IA 50309

OPEN SESSION MINUTES
BOARD MEETING
SEPTEMBER 23, 2021
10:00 AM

Board members present for all or part of the meeting:

James Smith	Jennifer Dickey - electronic
Michelle O'Neill	Rudolfo Reyes
Allen Kockler	Courtney De Ronde - electronic
Bradley Hauge - electronic	Lesley Bartholomew - electronic

Board members absent:

None

Staff Present:

Robert Lampe, Executive Officer	Brad Horn, AAG
Kimberly Gleason, Licensing Specialist	Lori SchraderBachar, Bureau Chief
Rene Paulsen, PLB Investigator	

Public Present:

Cindy Adams, ISCPA	Brad Epperly, ISCPA
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Call to Order:

Reyes called the meeting to order at 10:01 a.m.
Roll call was taken and quorum was established.
No agenda changes made.

Approval of Minutes

Motion by De Ronde to approve Open and Closed Meeting Minutes for July 22, 2021 as presented.

Seconded by Hauge.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Chair's Comments

Reyes had nothing to report.

Bureau Chief Comments

SchraderBachar had nothing to report.

Executive Officer Comments

Lampe provided a short report.

Assistant Attorney General Comments

Horn had nothing to report.

Old Business

NASBA – Prometric Potential Closings

Lampe had nothing to report.

New Business

Vote on Notice of Intent – Amendments, IAC193A

Lampe shared the minor changes.

Motion by Smith to approve the Notice of Intent to Amendments, IAC193A as presented.

Seconded by O’Neill.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Petition for Waiver – Gosch

Lampe shared the petition for waiver and the board went into a lengthy discussion.

Motion by De Ronde to deny the petition for waiver for Gosch.

Seconded by Hauge.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Bartholomew joined the meeting at 10:22 a.m.

Petition for Waiver – Jalilian-Nosraty

Lampe shared the petition for waiver and the board went into a short discussion.

Motion by Hauge to deny the petition for waiver for Jalilian-Nosraty.

Seconded by Smith.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Request for Exception - Hugunin

Lampe shared the request for exception email and the board went into a short discussion.

Motion by O’Neill to deny the exception for Hugunin.

Seconded by Reyes.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Vote – NASBA Committee Member Travel

Vote not required as no board members sit on a NASBA committee at this time.

Public Comment

Adams addressed the board and submitted a request that will be put on the next board meeting agenda.

SchraderBachar and all public members left the meeting at 10:39 a.m.

Discipline Committee Report and Recommendations:

Motion made by Reyes to go into Closed Session: In accordance with Iowa Code §§ 21.5(1)(a) & (d) and 272C.6(4), the Board will go into closed session to review pending licensee discipline cases and investigations, including any cases ready for final resolution through closure or consent order.

Seconded by Smith.

Roll Call Vote: Bartholomew, aye; Smith, aye; O’Neill, aye; De Ronde, aye; Hauge, aye; Kockler, aye; Reyes, aye; and Dickey, aye.

The Board entered into closed session at 10:40 a.m. and arose at 11:36 a.m.

Motion by Smith to return to open session.

Seconded by Kockler.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Motion by Reyes to amend the consent order in case 16-12; close case 18-04; table case 21-08 pending civil action; sign consent order in case 21-11; and find probable cause cases 21-12 and 21-13.

Seconded by _____.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Adjourn

Reyes adjourned the meeting at 11:38 a.m.

These minutes accurately reflect the minutes approved by the Board at the meeting on:

12/9/2021
DATE

on behalf of Robert E. Lampe
BY: Chair

