

IOWA ACCOUNTANCY EXAMINING BOARD
200 EAST GRAND, SUITE 350 | DES MOINES, IA 50309

OPEN SESSION MINUTES
BOARD MEETING

July 22, 2021

10:00 AM

Board members present for all or part of the meeting:

James Smith - electronic	Jennifer Dickey - electronic
Michelle O'Neill	Rudolfo Reyes
Allen Kockler	Courtney De Ronde - electronic
Bradley Hauge - electronic	Lesley Bartholomew - electronic

Board members absent:

None

Staff Present:

Robert Lampe, Executive Officer	Brad Horn, AAG
Kimberly Gleason, Licensing Specialist	Lori SchraderBachar, Bureau Chief
Rene Paulsen, PLB Investigator	

Public Present:

Cindy Adams, ISCPA	Kathy Nicholson, ISCPA
Brad Epperly, ISCPA	Emily Heeren, ISCPA - electronic
Sarah Beckman, ISCPA - electronic	

Call to Order:

Reyes called the meeting to order at 10:00 a.m.
Roll call was taken and quorum was established.
There was one agenda change, order to stay the same.

Approval of Minutes

Motion by Kockler to approve Open and Closed Meeting Minutes for May 19, 2021 as presented.

Seconded by De Ronde.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Chair's Comments

Reyes had nothing to report.

Bartholomew joined the meeting at 10:05 a.m.

Bureau Chief Comments

SchraderBachar provided a short report regarding renewals.

Executive Officer Comments

Lampe provided a short report.

Assistant Attorney General Comments

Horn had nothing to report.

Old Business

NASBA – Prometric Potential Closings

Lampe reported that he reached out to NASBA regarding questions from the last board meeting. No discussion was held.

New Business

Discussion of Possible Amendments, IAC193A

EO Lampe shared the Rules Committee recommendations. EO Lampe, the board, and members of ISCPA went into lengthy discussion. EO Lampe will add this to the next agenda for a vote.

NASBA

1. CPA Exam Transition
2. Accreditation
3. NASBA Regional Meeting Update – Smith, Lampe
4. Vote on Attendees, NASBA Annual Mtg, Oct 31-Nov 3, San Diego, CA

The board went into short discussions on the above topics.

Motion by O’Neill to approve EO Lampe and Smith to attend the NASBA Annual meeting in San Diego.

Seconded by Kockler.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously

Public Comment

Adams addressed the board.

SchraderBachar and all public members left the meeting at 11:07 a.m.

Discipline Committee Report and Recommendations:

Motion made by Reyes to go into Closed Session: In accordance with Iowa Code §§ 21.5(1)(a) & (d) and 272C.6(4), the Board will go into closed session to review pending licensee discipline cases and investigations, including any cases ready for final resolution through closure or consent order.

Seconded by Kockler.

Roll Call Vote: Bartholomew, aye; Smith, aye; O’Neill, aye; De Ronde, aye; Hauge, aye; Kockler, aye; Reyes, aye; and Dickey, aye.

The Board entered into closed session at 11:08 a.m. and arose at 12:09 p.m.

Motion by Smith to return to open session.

Seconded by Kockler.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously.

Motion by Reyes to close cases 21-09 and 21-10; and find probable cause in case 21-11 as discussed in closed session.

Seconded by O’Neill.

VOTE: Aye: All Nay: None Abstaining: None

Motion passed unanimously

Adjourn

Reyes adjourned the meeting at 12:11 p.m.

These minutes accurately reflect the minutes approved by the Board at the meeting on:

9/23/21
DATE

Randy E. Reyes
BY: Chair